

CLARITAS 360 WEB SERVICES GUIDE





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Claritas 360 Web Services Guide

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INTRODUCTION

Claritas 360 web services allow you to access and communicate with the Claritas 360 modules via application programming interface (API) calls without accessing via the standard login and user interface.

This document describes the Standard Operating Procedures (SOP) for the actions necessary to connect and run web services for Claritas 360. It includes the following:

- List of web services
- Parameters and their values
- Sample screens showing the Uniform Resource Locator (URL) structure, query parameters, headers, and JavaScript Object Notation (JSON) input/output

ACCESS CLARITAS 360 WEB SERVICES

- 1. Access Claritas 360 via this URL: <u>https://claritas360.claritas.com</u>. For testing, use <u>https://claritas360stg.claritas.com</u>.
- 2. Contact your Claritas account representative to add web services for your company and/or for users. You should receive your Claritas 360 ID and password from your account representative:
- 3. When the above credentials are received, you can start using the Claritas 360 API.

Important! When the access token expires, you need to procure another token via a web service call.

COMMON HEADERS AND URL PARAMETERS

These are headers and URL parameters that you can use across most Claritas 360 web service calls. Headers and URL parameters specific to a particular web service are mentioned in the section specific for that web service.

Types of Input for Web Service Calls

Input as a JSON

A JavaScript Object Notation (JSON) input with JSON output.

Header Type: Content-Type Value: application/json



Input as a File

A multipart input that includes inputs through the URL and a CSV and TXT file import.

Header Type: Content-Type Value: multipart/form-data



AUTHENTICATION AND AUTHORIZATION TO USE WEB SERVICES

This section details on how to procure authorization for the Claritas 360 web services system and generate an access token used in the web service calls. Sample screens are based using Postman and Java® code; yours could be different.

Procure Authorization

Request a **REFRESH_TOKEN** from your Claritas account representative and get the **refresh_token** for accessing the File Enhancement web services.

Authentication

This process creates an access token to allow the Claritas 360 system to identify the user of the web service call.

Service URL: https://claritas360.claritas.com/smsapi/authentication/auth/webservice/login

For Testing URL: https://claritas360stg.claritas.com/smsapi/authentication/auth/webservice/login

Headers: refresh_token which you received from your Claritas representative.

Service Method: GET

Output: access_token

Steps (via POSTMAN):

- 1. Select Headers and then do the following:
- 2. Add **refresh_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 3. Click Send.

GET • https:/	//claritas360.claritas.com/si	msapi/authentication/auth/webservice/login	Params	Send 🔻	Save 💌
Authorization Headers	(1) Body Pre-req	uest Script Tests			Cookies Code
KEY		VALUE	DESCRIPTION	••• Bulk Edit	Presets 💌
refresh_token		Insert refresh token here			
Key		Value	Description		
Body Cookies Head	ders (7) Test Results		Status: 20	0 OK Time: 407 ms	Size: 396 B
Pretty Raw Previe	ew JSON 🔻 🚍	Access token generated. Good for one use only			a
1 ▼ { 2 "access_token" 3 }	: "mPYq7e17urP6LM59+YC/	SpC2AWNxkQsxnERLhSAMjzXoqh67x1C1P12JiKFeoDN	xAGGqM1Uj5ayuSpn906q	0YbOoOdWMX561ZHbky	7k9kZg="

Access token from refresh token



4. In the **Body**, you receive an **access_token** used in other web service calls to provide identification to the Claritas 360 system. Copy the contents between the double quotes to the **access_token** value field mentioned in other calls. This is a one-time use token and needs to be regenerated after every use.

Sample Java Code Using Spring's RestTemplate

```
ResponseEntity<String> getAccessToken(String refreshToken) {
RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("refresh_token", refreshToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

String resourceUrl = "https://claritas360.claritas.com/smsapi/authentication/auth/webservice/login";

```
return restTemplate.exchange(resourceUrl, HttpMethod.GET, entity, String.class);
```

```
}
```

For Testing

```
ResponseEntity<String> getAccessToken(String refreshToken) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("refresh_token", refreshToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

String resourceUrl = "https://claritas360stg.claritas.com/smsapi/authentication/auth/webservice/login";

```
return restTemplate.exchange(resourceUrl, HttpMethod.GET, entity, String.class);
```

Response

```
response =>
```

{ "accessToken =

```
"pA10gXy2flqSk3Rijd6j4cV9/0hC7o9b6FoEMSmVdaX+VlkVel51KeqwRq6w0xcO6yJAYcZuvRQbJ0ivOOw4y
KCd5P2KMYi1Rr5GOTvqoe0=" }
```



FILE ENHANCEMENT SERVICES

The File Enhancement services enhance addresses with licensed geocodes, segmentation codes, and other variables of interest. If you are not licensed for a data element, an error message will appear. You may also receive summary statistics for the geography and segmentation coding.

Single Address Look Up

This service allows enhancement of a single address. Follow the steps below to run the single address look up.

- 1. Generate an access token. Refer to the "Authentication and Authorization to Use Web Services Authentication" section for instructions on page 5.
- 2. Run the GET method on the following URL:
 - <u>https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/</u> <u>FE/singleAddress/{address}</u>, replacing {address} with an address e.g., 123 Main St, Buffalo, NY 14217.
 - For Testing:

<u>https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservi</u> <u>ce/FE/singleAddress/{address}</u>, replacing {address} with an address e.g., 123 Main St, Buffalo, NY 14217.

Note: For addresses that include '/' in the address line, the '/' must be replaced with '2F' for the address to successfully process.

- 3. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 4. Click Send.

GET 🔻	https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singleAddress/8044 Montgomery Rd, Cincinnati, OH 45242			Send 🔻 Save 🔻
Authorization KEY	H	VALUE	DESCRIPTION	Cookies Code
access_toker	n	eyJ0eXAiOiJKV1QiLCJhbGciOiJSUzl1NiIsImtpZ0	Illig1ZVhrNH	
Key		Value	Description	
Body Cookies	Headers (7) Test Resu	ts	Status: 200 OF	Time: 282 ms Size: 4.31 KB
Pretty Raw	Preview JSON *			Q
1 • { 2 "si 3 "ma	uccess": true, essage": "Input Addresse	s has been enhanced successfuly.",		

Screen showing the GET method

This results in a JSON output of an enhanced address. Here is sample JSON output for this call: FESingleAddressJSONOutput



Sample Java Code Using Spring's RestTemplate

ResponseEntity<String> getSingleAddress(String accessToken) { RestTemplate restTemplate = new RestTemplate();

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.APPLICATION_JSON); headers.set("access_token", accessToken); HttpEntity<String> entity = new HttpEntity<>("parameters", headers);

String resourceUrl =

"https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singleAddress/8044 Montgomery Rd, Cincinnati, OH 45242";

return restTemplate.exchange(resourceUrl, HttpMethod.GET, entity, String.class);

}

For Testing

ResponseEntity<String> getSingleAddress(String accessToken) { RestTemplate restTemplate = new RestTemplate();

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.*APPLICATION_JSON*); headers.set("access_token", accessToken); HttpEntity<String> entity = new HttpEntity<>("parameters", headers);

String resourceUrl =

"https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singleAddress/80 44 Montgomery Rd, Cincinnati, OH 45242";

return restTemplate.exchange(resourceUrl, HttpMethod.GET, entity, String.class);

}

Response

response => {"success": true,"message": "Input Addresses has been enhanced successfuly.", "enhanced_addresses": { "success": true, "message": "Loaded Data", "total": 1, "data": [[["inputAddress": "8044 Montgomery Rd", "inputState": null, "inputCity": null,

"inputZIP": null,

"inputLastLine": " Cincinnati, OH 45242",

"inputBlockgroup": null,

"standardizedAddress": "8044 MONTGOMERY RD",

"standardizedState": "OH",

- "standardizedZip": "45236",
- "latitude": "39.202164",



"longitude": "-84.371734", "blockGroup": "390610240022", "matchCode": "S90", "matchCodeDesc": "Match found in USPS data.ZIP and ZIP + 4 changed.No change in address line.", "zip": "45236", "zipName": null, "zip4": "452362919", "zip6": "45236291999", "locationCode": "ASO", "locationCodeDesc": "House range address geocode. This is the most accurate street interpolated geocode available. Best location.", "carrierRouteCode": "C072", "standardizedCity": "CINCINNATI", "matchFlag": "Exact", "segAppend": [{ }, "PRIZM Premier SEGMENT NAME": "Beltway Boomers", "PRIZM Premier SEGMENT DESC": "The members of the postwar Baby Boom are all grown up. One segment of this huge cohort, college-educated, upper-middle-class, and home-owning, is found in Beltway Boomers. Like many of their peers who married late, many of these Boomers are still raising children in comfortable suburban subdivisions while beginning to plan for their own retirement.", "PRIZM Premier SEGMENT FLAG (ZP4)": "3", "PRIZM Premier SEGMENT (ZP4)": "16" }, { "PRIZM Premier SEGMENT FLAG (BGR)": "B", "PRIZM Premier SEGMENT NAME": "Beltway Boomers", "PRIZM Premier SEGMENT DESC": "The members of the postwar Baby Boom are all grown up. One segment of this huge cohort, college-educated, upper-middle-class, and home-owning, is found in Beltway Boomers. Like many of their peers who married late, many of these Boomers are still raising children in comfortable suburban subdivisions while beginning to plan for their own retirement.", "PRIZM Premier SEGMENT (BGR)": "16" }, { "PRIZM Premier SEGMENT FLAG (ZIP)": "Z", "PRIZM Premier SEGMENT NAME": "Kids & Cul-de-Sacs", "PRIZM Premier SEGMENT DESC": "Upper-middle-class, suburban, married couples with children - that's the skinny on Kids & Cul-de-Sacs, an enviable lifestyle of large families in recently built subdivisions. This segment is a refuge for college-educated, white-collar professionals with administrative jobs and upper-middle-class incomes. Their nexus of education, affluence, and children translates into large outlays for child-centered products and services.", "PRIZM Premier SEGMENT (ZIP)": "14"

- {
 - }],

},



```
"scoreAppend": [{
                          "Claritas Net Worth Indicators SCORE FLAG (ZP6)": "3",
                          "Claritas Net Worth Indicators SCORE (ZP6)": "06"
                 },
                 {
                          "Claritas Income Producing Assets Indicators SCORE FLAG (ZP6)": "3",
                          "Claritas Income Producing Assets Indicators SCORE (ZP6)": "05"
                          "Claritas Consumer Score - Heavy Technology Usage SCORE FLAG (ZP6)": "B",
                          "Claritas Consumer Score - Heavy Technology Usage SCORE (ZP6)": "44"
                          "Claritas Consumer Score - Technology Adoption SCORE (ZP6)": "44",
                          "Claritas Consumer Score - Technology Adoption SCORE FLAG (ZP6)": "B"
                 }],
                  "geoAppend": {
                          "ZIP": "45243",
                          "Census Place Name": "Kenwood CDP",
                          "State Name": "Ohio",
                          "Minor Civil Division (MCD)": "3906175973",
                          "County": "39061",
                          "County Name": "Hamilton County",
                          "Designated Market Area (DMA) Name": "Cincinnati, OH",
                          "State Code": "39",
                          "Combined Statistical Areas (CSA)": "178",
                          "Census Tract": "39061024002",
                          "Core Based Statistical Area (CBSA)": "17140",
                          "Minor Civil Division (MCD) Name": "Sycamore township",
                          "Census Block Group": "390610240022",
                          "Nielsen Designated Market Area (DMA)": "515",
                          "Census Place": "3939914",
                          "Three Digit ZIP (TDZ)": "452",
                          "Core Based Statistical Area (CBSA) Name": "Cincinnati, OH-KY-IN",
                          "Combined Statistical Area (CSA) Name": "Cincinnati et al, OH-KY-IN"
                 },
                 "tdzcode": "452"
"rejected_addresses": {
        "success": true,
        "message": "No Records Found",
        "total": 0,
        "data": 🛛
```



Modify URL to Change Address

To change the location address, simply replace the address with the new one as shown below.

The first example shows a URL containing a single address. The second one shows the changed address (i.e., the bolded text).

https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singleA ddress/8044 Montgomery Rd, Cincinnati, OH 45242

https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singleA ddress/456**Scranton Rd, San Diego, CA 92121**

For Testing

https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singl eAddress/8044 Montgomery Rd, Cincinnati, OH 45242

https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/singl eAddress/456**Scranton Rd, San Diego, CA 92121**

File Enhancement Batch

This service allows enhancement of several addresses via a CSV and TXT file upload. Follow the steps below to run File Enhancement Batch.

File Enhancement Batch Service with CSV and TXT File

- 1. The uploaded file should contain the following restrictions:
- The incoming file name should be given a unique name that has not previously been used in a File Enhancement Batch Service.
- o The title column should not have any spaces, returns, tabs or special characters
- The following special characters are accepted in the address field # . , & Note: Best practice is to exclude all other special characters from the address field and to exclude all special characters from the remaining fields.
- The title column should match the userOptions.
- 2. To generate the proper userOptions in the JSON format. Please refer to the <u>Prepare</u> <u>User Options for File Enhancement Batch</u> section.



- 3. Encode userOption. This steps only apply for postman since Java auto encode url.
 - https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/ FE/urlEncode
 - o method: post.
 - Header: access_token: your access token
 - Header: Content-Type: application/json
 - Body: your request json

POST v https://claritas.360.claritas.com/smsfeapi/fileenhancementsen/ces/SMS/websen/ce/FE/ur/Encode	Send 🔹	Save 🔻
Params Authorization Headers (2) Body ● Pre-request Script Tests	Cookies Code	Comments (0)
● none ● form-data ● x-www-form-unlencoded ● raw ● binary JSON (application/json) ▼		Beautify
<pre>1 1 ("delimiter':"COWW, "headers':[('cld':"Address', "fldWets":"Address'), ("cld":"City", "fldWets":"City"), ("cld":"State", "fldWets":"State"), ("cld":"ZIP", "fldWets":"ZIP")], "jod_details":[("id":"GEORAMPH[" :"GEOCOES', "options":['STA", "STA", "CT", "CTW", "TAG, "GGS, "SGN", "GGN", "GGN</pre>	DATA", "selecti: [{"id":"includ: s":["LifestageGi }, {"id":"use","u "id":"OUTPUT","	ons":[{"id" e","options" roup"]},{"id" options" selections"
ody Cookies Headers (8) Test Results Status 200 OK Time: 173 ms Size: 2.031	B Save	Download
Presty Raw Previdew		1
N PROZDE LIBITER 2004/2019 (INCOMENDATION OF INVECTION OF	34%22State%22% 5%22%2C%220pti DN%22%2C%22T02 1Group%22%50%7 D%2C%76%22id%2 ise%22%2C%220pt \$34%22pcoleve1 \$22id%22%34%220	2C%22f1dMe ons%22%3A% 9%22%5D%7D% 0%22%7B%22 2%3A%22PSN ions%22%3A s%22%2C%22 sk22%2C%22 utputforma

- 4. Run the **POST** method on the following URL:
 - <u>https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/</u> <u>FE/fileUpload? userOptions=<Encoded User options></u>
 - For testing:

https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/ FE/fileUpload? userOptions=<Encoded **User options**>

POST	service/FE/fileUpload?userOptions=%7B%22delimiter%22%3A%22COMMA%22%2C%22hea	ders%22%3A%5B%7B%22cld%22%3A%22Address%22 Send 🔻				
Params Authorization Headers (1) Body Pre-request Script Tests Coc						
● none ● form-data ● x-www-form-urlencoded ● raw ● binary						
KEY	VALUE	DESCRIPTION				
file file	Choose Files 3k_dcmdva_addrs.csv					
Key	Key Value Description					
ody Cookies Headers (8) Test Results Status: 200 OK Time: 5519 ms Size: 314 B Save						
Pretty Raw Preview XML + =						
1 {"status": "success", "message": "134155"}						

Sample URL with user options

- 5. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 6. Select **Body** and then do the following:



- 7. Under form-data type, add file under Key.
- 8. Change the type of input from **TEXT** to **File** to allow a file upload.
- 9. In Value, browse and select your address file.

Sand Fort No. 1 Court	110000170(1)	000y •	ricicipa	ersop rea	
form-data	x-www-form-	urlencoded	◎ _{raw}	binary	
Кеу				Value	Description
🗸 file			File 🕶 🔥	Choose Files mt777777.csv File to be uploaded	d
Add term	n file to Key and	choose File	as type	Value	Description

Screen showing how to add term file and selecting file to upload

10. Click Send. If successful, a message and a Job ID appear as shown below.

Body	Cookies	Headers (6)	Tests		
Pretty	Raw	Preview	xml $ \smallsetminus $	₽	Successful file upload and JobId is 6221
1 {	'status":"	success","mes	sage":"6221	."}	

Screen showing the "success" message and the Job ID

CSV Content

Address,City,State,ZIP 319 Hickory Trl,Crystal Spg,PA,15536 8349 S Valley Rd,Crystal Spg,PA,15536 2439 S Valley Rd,Crystal Spg,PA,15536 935 Barton Rd,Crystal Spg,PA,15536

Sample Java Code Using Spring's RestTemplate

ResponseEntity<String> postBatchFileEnhancement(String accessToken) { RestTemplate restTemplate = new RestTemplate();

MultiValueMap<String, Object> bodyMap = new LinkedMultiValueMap<>(); bodyMap.add("file", new ClassPathResource("29k_dc_dma_addresses.csv"));

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.*MULTIPART_FORM_DATA*); headers.set("access_token", accessToken);

HttpEntity<MultiValueMap<String, Object>> requestEntity = new HttpEntity<>(bodyMap, headers);

URI uri = UriComponentsBuilder.*newInstance*().scheme("https").host("claritas360.claritas.com") .path("/smsfeapi/fileenhancementservices/SMS/webservice/FE/fileUpload") .queryParam("userOptions",

"{\"delimiter\":\"COMMA\",\"headers\":[{\"cld\":\"Address\",\"fldMeta\":\"Address\"},{\"cld\":\"City\",\"fldMeta\":\"Ci ty\"},{\"cld\":\"State\",\"fldMeta\":\"State\"},{\"cld\":\"ZIP\",\"fldMeta\":\"ZIP\"}],\"job_details\":[{\"id\":\"GEOGRAPHI C_DATA\",\"selections\":[{\"id\":\"GEOCODES\",\"options\":[\"STA\",\"STAN\",\"CTYN\",\"TRA\",\"BGR\",\"





return restTemplate.exchange(uri, HttpMethod.*POST*, requestEntity, String.class);
}

Response

response => {"status":"success","message":"40556"}

HttpHeaders headers = new HttpHeaders();

headers.set("access token", accessToken);

ty"}{\"cld\":\"State\",\"fldMeta\":\"State\"}{\"cld\":\"ZIP\",\"fldMeta\":\"ZIP\"},\"job_details\":{{\"id\":\"GEOGRAPHI C_DATA\",\"selections\":[{\"id\":\"GEOCODES\",\"options\":[\"STAN\",\"CTY\",\"CTYN\",\"TRA\",\"BGR\",\" CSA\",\"CSAN\",\"CBS\\",\"CBSN\",\"DMA\",\"DMAN\",\"PLA\\",\"PLAN\",\"MCD\",\"MCDN\",\"TDZ\"]}},{\"id\":\"SEG MENTATION\",\"selections\":[{\"id\":\"PZP\",\"selections\":[{\"id\":\"Include\",\"options\":[\"LifestageGroup\",\"Soc ialGroup\"]},{\"id\":\"geoLevels\",\"options\":[\"ZP6\",\"ZP4\",\"BGR\",\"ZIP\"]},{\"id\":\"use\",\"options\":[\"LifestageGroup\"],{\"id\ Names\",\"BestSegment\"]]]},{\"id\":\"PSP\",\"selections\":[{\"id\":\"include\",\"options\":[\"LifestageGroup\"]},{\"id\ ":\"geoLevels\",\"options\":[\"ZP6\"]},{\"id\":\"use\",\"options\":[\"LifestageGroup\"]},{\"id\ ":\"selections\":[[\"id\":\"include\",\"options\":[\"LifestageGroup\"]},{\"id\ ":\"selections\":[[\"id\":\"include\",\"options\":[\"ZP6\"]},{\"id\":\"CN E\",\"selections\":[\"SegmentNames\",\"BestSegment\"]]]],{\"id\":\"CN E\",\"selections\":[\"SegmentNames\",\"BestSegment\"]]]],{\"id\":\"CN e\".\"use\",\"options\":[\"ZP6\"]},{\"id\":\"IPAN\",\"options\":[\"ZP6\"]},{\"id\":\"SCORES\",\"selections\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"PAN\",\"options\":[\"ZP6\"]],{\"id\":\"CN e\".\"use\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]],{\"id\":\"IPAN\",\"options\":[\"ZP6\"]]]]).build().toUri();

URI uri = UriComponentsBuilder.*newInstance*().scheme("https").host("claritas360stg.claritas.com") .path("/smsfeapi/fileenhancementservices/SMS/webservice/FE/fileUpload") .queryParam("userOptions", "{\"delimiter\":\"COMMA\".\"headers\":[{\"cld\":\"Address\",\"fldMeta\":\"Address\"},{\"cld\":\"City\",\"fldMeta\":\"Ci

HttpEntity<MultiValueMap<String, Object>> requestEntity = new HttpEntity<>(bodyMap, headers);

RestTemplate restTemplate = new RestTemplate();

MultiValueMap<String, Object> bodyMap = new LinkedMultiValueMap<>(); bodyMap.add("file", new ClassPathResource("29k_dc_dma_addresses.csv"));

ResponseEntity<String> postBatchFileEnhancement(String accessToken) {
 RestTemplate restTemplate = new RestTemplate();

headers.setContentType(MediaType.MULTIPART_FORM_DATA);

For Testing

}

return restTemplate.exchange(uri, HttpMethod.POST, requestEntity, String.class);

CSA\",\"CSAN\",\"CBS\\",\"CBSN\",\"DMA\",\"DMAN\",\"PLA\\",\"PLAN\",\"MCD\",\"MCDN\",\"TDZ\"]]],{\"id\":\"SEG MENTATION\",\"selections\":[{\"id\":\"PZP\",\"selections\":[{\"id\":\"include\",\"options\":[\"LifestageGroup\",\"Soc ialGroup\"]],{\"id\":\"geoLevels\",\"options\":[\"ZP6\",\"ZP4\",\"BGR\",\"ZIP\"]],{\"id\":\"use\",\"options\":[\"LifestageGroup\"]],{\"id\ Names\",\"BestSegment\"]]]],{\"id\":\"PSP\",\"selections\":[{\"include\",\"options\":[\"LifestageGroup\"]],{\"id ":\"geoLevels\",\"options\":[\"ZP6\"]],{\"id\":\"use\",\"options\":[\"SegmentNames\",\"BestSegment\"]]]],{\"id\":\"CN E\",\"selections\":[{\"id\":\"include\",\"options\":[\"LifestageGroup\"]],{\"id\":\"CN E\",\"selections\":[{\"id\":\"include\",\"options\":[\"ZP6\"]],{\"id\":\"ICN e\",\"options\":[\"ZP6\"]],{\"id\":\"ICHA\",\"options\":[\"ZP6\"]],{\"id\":\"TCHU\",\"options\":[\"ZP6\"]],{\"id\":\"NTW\",\"options\":[\"ZP6\"]]]]]).build().toUri();

File Enhancement Job Status

- 1. Run the GET method on the following URL:
 - <u>https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/</u> <u>FE/getJobStatus?job_id=<job_id>&downloadResults=false</u>, replacing <job_id> with the valid ID of a job (e.g., 6221).
 - For Testing: <u>https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus?job_id=<job_id>&downloadResults=false</u>, replacing <job_id> with the valid ID of a job (e.g., 6221).
- 2. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- Click Send.
 If File Enhancement is still running, an "In Progress" message appears.

If the job is completed, a completion message with the statistical status of the job appears.

If the job errors, an "Error" message appears.

Sample Java Code Using Spring's RestTemplate

```
ResponseEntity<String> getJobStatus(String accessToken) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

String resourceUrl = "https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus";

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("downloadResults", false)
.queryParam("job_id", 40556);
```

return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);

}

For Testing

> HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.APPLICATION_JSON); headers.set("access_token", accessToken);



```
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);

String resourceUrl =

"https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus"

;

UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)

.queryParam("downloadResults", false)
```

.queryParam("job_id", 40556);

return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);

Response (Sample with ALL options shown)

response => {"job_id":112544,"message":"Job has been completed successfully.","total_input_records":29651,"success":true,"job_status":"COMPLETED","match_codes":[{"code": "S80","desc":"Match found in USPS data.ZIP + 4 changed.No change in address line.","count":29234},{"code":"SAO","desc":"Match found in USPS data.City and ZIP + 4 changed.No change in address line.","count":380},["code":"A88","desc":"Match to an alias name record.ZIP + 4 changed.Street name changed.","count":9},{"code":"A82","desc":"Match to an alias name record.ZIP + 4 changed.Predirectional changed.","count":7},{"code":"S88","desc":"Match found in USPS data.ZIP + 4 changed.Street name changed.","count":4},["code":"A81","desc":"Match to an alias name record.ZIP + 4 changed.Street type changed.","count":3}{"code":"S81","desc":"Match found in USPS data.ZIP + 4 changed.Street type changed.","count":3},{"code":"E020","desc":"No matching streets found in directory.","count":3},{"code":"E022","desc":"No matching segments.","count":3},{"code":"T80","desc":"Match to the street network file.ZIP + 4 changed.No change in address line.","count":1}{"code":"A89","desc":"Match to an alias name record.ZIP + 4 changed.Street name and street type changed.","count":1},{"code":"E027","desc":"Invalid directional attempted.","count":1},{"code":"S86","desc":"Match found in USPS data.ZIP + 4 changed.Predirectional and postdirectional changed.", "count":1}, ["code": "A80", "desc": "Match to an alias name record.ZIP + 4 changed.No change in address line.","count":1]],"match_accuracy_rates":{"Reject":{"count":7,"percentage":0.02},"All Possibilities":{"count":0,"percentage":0},"Best Match":{"count":384,"percentage":1.3},"Exact Match":{"count":29260,"percentage":98.68}},"segment_match_rates":[{"seg_system_id":"PZP","seg_system_n ame":"PRIZM Premier","seg geolevel match rates":{"ZIP":{"Assigned at ZIP+4 Level":{"count":0,"percentage":0},"Assigned as Non-Residential PO Box at the ZIP level":{"count":0,"percentage":0},"Assigned as Non-Residential at the Block Group Level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+4 level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+6 level":{"count":0,"percentage":0},"Assigned at ZIP+6 Level":{"count":0,"percentage":0},"Assigned as Non-Residential at the ZIP level":{"count":0,"percentage":0},"Assigned at Block Group Level":{"count":0,"percentage":0},"Unmatched Records":{"count":0,"percentage":0},"Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":29651,"percentage":100},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP level";{"count":0,"percentage":0}},"ZP6";{"Assigned at ZIP+4 Level";{"count":1378,"percentage":4.65},"Assigned as Non-Residential PO Box at the ZIP level":{"count":696,"percentage":2.35},"Assigned as Non-Residential at



the Block Group Level":{"count":991,"percentage":3.34},"Assigned as Residential PO Box at ZIP+4 level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+6 level":{"count":43,"percentage":0.15},"Assigned at ZIP+6 Level":{"count":26214,"percentage":88.41},"Assigned as Non-Residential at the ZIP level":{"count":49,"percentage":0.17},"Assigned at Block Group Level":{"count":196,"percentage":0.66},"Unmatched Records":{"count":0,"percentage":0},"Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":76,"percentage":0.26},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP level":{"count":8,"percentage":0.03}},"BGR":{"Assigned at ZIP+4 Level":{"count":0,"percentage":0},"Assigned as Non-Residential PO Box at the ZIP level":{"count":0,"percentage":0},"Assigned as Non-Residential at the Block Group Level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+4 level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+6 level":{"count":0,"percentage":0},"Assigned at ZIP+6 Level":{"count":0,"percentage":0},"Assigned as Non-Residential at the ZIP level":{"count":0,"percentage":0},"Assigned at Block Group Level"; ["count": 28801, "percentage": 97.13}, "Unmatched Records"; {"count": 0, "percentage": 0}, "Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":850,"percentage":2.87},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP level":{"count":0,"percentage":0}},"ZP4":{"Assigned at ZIP+4 Level":{"count":28002,"percentage":94.44},"Assigned as Non-Residential PO Box at the ZIP level":{"count":696,"percentage":2.35},"Assigned as Non-Residential at the Block Group Level":{"count":552,"percentage":1.86},"Assigned as Residential PO Box at ZIP+4 level":{"count":43,"percentage":0.15},"Assigned as Residential PO Box at ZIP+6 level":{"count":0,"percentage":0},"Assigned at ZIP+6 Level":{"count":0,"percentage":0},"Assigned as Non-Residential at the ZIP level":{"count":46,"percentage":0.16},"Assigned at Block Group Level": ["count": 228, "percentage": 0.77], "Unmatched Records": ["count": 0, "percentage": 0], "Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":76,"percentage":0.26},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP level":{"count":8,"percentage":0.03}}}},{"seg_system_id":"CNE","seg_system_name":"ConneXions","seg_geole vel_match_rates":{"ZP6":{"Assigned at ZIP+4 Level":{"count":1378,"percentage":4.65},"Assigned as Non-Residential PO Box at the ZIP level":{"count":696,"percentage":2.35},"Assigned as Non-Residential at the Block Group Level":{"count":991,"percentage":3.34},"Assigned as Residential PO Box at ZIP+4 level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+6 level":{"count":43,"percentage":0.15},"Assigned at ZIP+6 Level":{"count":26214,"percentage":88.41},"Assigned as Non-Residential at the ZIP level":{"count":49,"percentage":0.17},"Assigned at Block Group Level":("count":196,"percentage":0.66},"Unmatched Records":("count":0,"percentage":0},"Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":76,"percentage":0.26},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP level":{"count":8,"percentage":0.03}}}},{"seg_system_id":"PSP","seg_system_name":"P\$YCLE Premier", "seg_geolevel_match_rates": {"ZP6": {"Assigned at ZIP+4 Level":{"count":1378,"percentage":4.65},"Assigned as Non-Residential PO Box at the ZIP level"; {"count": 696, "percentage": 2.35}, "Assigned as Non-Residential at the Block Group Level":{"count":991,"percentage":3.34},"Assigned as Residential PO Box at ZIP+4 level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP+6 level":{"count":43,"percentage":0.15},"Assigned at ZIP+6 Level":{"count":26214,"percentage":88.41},"Assigned



as Non-Residential at the ZIP level":{"count":49,"percentage":0.17},"Assigned at Block Group Level":{"count":196,"percentage":0.66},"Unmatched Records":{"count":0,"percentage":0},"Assigned as Non-Residential unable to assign at any level":{"count":0,"percentage":0},"Assigned at ZIP Level":{"count":76,"percentage":0.26},"Assigned as Residential PO Box at Block Group level":{"count":0,"percentage":0},"Assigned as Residential PO Box at ZIP

level":{"count":8,"percentage":0.03}}}}],"score_match_rates":[{"scr_system_id":"NTW","scr_system_name":"Clar itas Net Worth

Indicators","scr_geolevel":"ZP6","match_rates":{"ZIP":{"count":76,"percentage":0.26},"Others":{"count":1787,"percentage":6.03},"ZP6":{"count":26214,"percentage":88.41},"BGR":{"count":196,"percentage":0.66},"ZP4":{"count":1787,"percentage":4.65}]]},{"scr_system_id":"IPA","scr_system_name":"Claritas Income Producing Assets Indicators","scr_geolevel":"ZP6","match_rates":{"ZIP":{"count":76,"percentage":0.26},"Others":{"count":1787,"pe rcentage":6.03},"ZP6":{"count":26214,"percentage":88.41},"BGR":{"count":76,"percentage":0.26},"Others":{"count":1787,"pe rcentage":6.03},"ZP6":{"count":26214,"percentage":88.41},"BGR":{"count":196,"percentage":0.66},"ZP4":{"count" :1378,"percentage":4.65}]]},{"scr_system_id":"TCHU","scr_system_name":"Claritas Consumer Score - Heavy Technology

Usage","scr_geolevel":"ZP6","match_rates":{"ZIP":{"count":44,"percentage":0.15},"ZP6":{"count":26257,"percentage":88.55},"BGR":{"count":1564,"percentage":5.27},"ZP4":{"count":1786,"percentage":6.02}},{"scr_system_id" :"TCHA","scr_system_name":"Claritas Consumer Score - Technology

Adoption","scr_geolevel":"ZP6","match_rates":{"ZIP":{"count":44,"percentage":0.15},"ZP6":{"count":26257,"percentage":88.55},"BGR":{"count":1564,"percentage":5.27},"ZP4":{"count":1786,"percentage":6.02}}}]]

File Enhancement Job Status: Retrieve the Output File

- 1. Run the **GET** method on the following URL:
- 2. <u>https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus?job_id=<job_id></u> replacing <job_id> with the valid ID of a job (e.g., 6221).
- 3. For Testing:

https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/ FE/getJobStatus?job_id=<job_id> replacing <job_id> with the valid ID of a job (e.g., 6221).

- 4. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- Click Send. If File Enhancement is still running, an "In Progress" message appears.
- 6. If the job is completed, a completion status appears and the system downloads the output file in the requested format.
- 7. If the job errors, an "Error" message appears.

Sample Java Code Using Spring's RestTemplate

ResponseEntity<String> getJobStatusAndOutput(String accessToken) { RestTemplate = new RestTemplate();

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.*APPLICATION_JSON*); headers.set("access_token", accessToken); HttpEntity<String> entity = new HttpEntity<>("parameters", headers); String resourceUrl =



"https://claritas360.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus";

UriComponentsBuilder builder = UriComponentsBuilder.*fromUriString*(resourceUrl) .queryParam("job_id", 40556);

return restTemplate.exchange(builder.toUriString(), HttpMethod.*GET*, entity, String.class);

For Testing

ResponseEntity<String> getJobStatusAndOutput(String accessToken) {
 RestTemplate = new RestTemplate();

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.*APPLICATION_JSON*); headers.set("access_token", accessToken); HttpEntity<String> entity = new HttpEntity<>("parameters", headers);

String resourceUrl =

"https://claritas360stg.claritas.com/smsfeapi/fileenhancementservices/SMS/webservice/FE/getJobStatus";

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("job_id", 40556);
```

return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);

}

Response

response =>

id,u_address,u_city,u_state,u_zip,standardized_address,standardized_city,standardized_state,standardized_ zip,match_flag,match_code,location_code,carrier_route_code,latitude,longitude,zip_gcode,bgr_gcode,zp4_ gcode,zp6_gcode,sta_gcode,sta_geographic_name,cty_gcode,cty_geographic_name,tra_gcode,csa_gcode ,csa_geographic_name,cbs_gcode,cbs_geographic_name,dma_gcode,dma_geographic_name,pla_gcode,p la_geographic_name,mcd_gcode,mcd_geographic_name,tdz_gcode,pzp_zp6_seg_id,pzp_zp6_flag,pzp_zp 6_seg_name,pzp_zp6_lifestage_group_alias,pzp_zp6_lifestage_group_name,pzp_zp6_social_group_alias, pzp_zp6_social_group_name,pzp_zp4_seg_id,pzp_zp4_flag,pzp_zp4_seg_name,pzp_zp4_lifestage_group _alias,pzp_zp4_lifestage_group_name,pzp_zp4_social_group_alias,pzp_zp4_social_group_name,pzp_bgr_ seg_id,pzp_bgr_flag,pzp_bgr_seg_name,pzp_degroup_name,pzp_zip_seg_id,pzp_zip_flag,pzp_zip_seg_name,pz p_bgr_social_group_alias,pzp_zip_lifestage_group_name,pzp_zip_seg_id,pzp_zip_flag,pzp_zip_social_group_alias, pzp_zip_lifestage_group_alias,pzp_zip_lifestage_group_name,pzp_zip_social_group_alias,pzp_zip_social_group_alias,pzp_zip_social_group_name,pzp_zp6_seg_id,pzp_zip_flag,pzp_zip_social_group_alias,ps p_zp6_lifestage_group_name,ntw_zp6_score_id,ntw_zp6_flag,ipa_zp6_score_id,ipa_zp6_flag,tchu_zp6_score_id,tchu_zp6_flag,tcha_zp6_score_id,tcha_zp6_flag

1,319 Hickory Trl,Crystal Spg,PA,15536,319 HICKORY TRL,CRYSTAL SPG,PA,15536,Exact,S80,AS0,H001,40.01544,-78.179442,15536,420579602004,155366927,15536692719,42,Pennsylvania,42057,Fulton County,42057960200,942,Unassigned Area - Pennsylvania,99942,Unassigned Area -Pennsylvania,511,"Washington, DC (Hagerstown, MD)",4299999,Remainder of



Pennsylvania,4205709568,Brush Creek township,155,27,6,Big Sky Families,F2,Young Accumulators,T2,Country Comfort,28,4,Country Casuals,M2,Conservative Classics,T2,Country Comfort,46,B,Heartlanders,M3,Cautious Couples,T3,Middle America,52,Z,Simple Pleasures,M3,Cautious Couples,T3,Middle America,09,6,Big Spenders,F1,Flourishing Families,12,6,Satellites & Silos,Y1,Young & Wireless,08,6,Savvy Savers,M2,Wealthy Achievers,08,6,06,6,54,6,53,6

Prepare User Options for File Enhancement Batch

Sample UserOptions JSON with All Possible Options

{"headers":[{"cld":"control","fldMeta":"Do Not

Import"},{"cld":"std_address","fldMeta":"Address"},{"cld":"std_city","fldMeta":"City"},{"cld":"std_state","fldMeta":" State"},{"cld":"std_zip9","fldMeta":"ZIP"},{"cld":"telephone","fldMeta":"Data"}],"job_details":[{"id":"GEOGRAPHIC_ DATA","selections":[{"id":"GEOCODES","options":["STA","STAN","CTY","CTYN","TRA","BGR","CSA","CSAN","CB S","CBSN","DMA","DMAN","PLA","PLAN","MCD","MCDN","TDZ"]}]},{"id":"SEGMENTATION","selections":[{"id":"P ZP","selections":[{"id":"include","options":["LifestageGroup","SocialGroup"]},{"id":"PSP","selections":["'id":"include","options":["SegmentNames","BestSegment"]}]},{"id":"PSP","selections":["'id":"include","options":["'id":"geoLevels","options":["ZP6"]],{"id":"CNE","selections":["'icli":"include","options":["'icli":"SCORES","selections":["'id":"IPA","option s":["ZP6"]],{"id":"TCHA","options":["ZP6"]],{"id":"TCHU","options":["ZP6"]],{"id":"NTW","options":["ZP6"]],{"id":"Output","selections":["'id":"ioutputformat","options":["CSv"]],{"id":"preferences","options":["AL_CLIENTS"]]}]],"delimi ter":"COMMA","matchMode":"best_estimate"}

Sample CSV File

CONTROL	STD_ADDRESS	STD_CITY	STD_STATE	STD_ZIP	TELEPHONE
1	1880 E MAIN ST	PRATTVILLE	AL	36066	3343654555
2	1941A COBBS FORD RD	PRATTVILLE	AL	36066	3343651063

Prepare the Header Section

The Headers section of user options is an array of object of combination of column ID (cld – Column name) and field metadata (fldMeta – System recognisable meta value). The input file has six columns; therefore, the column mapping in the JSON must contain mapping for six columns. Column mapping should be present for all the columns available in the file. To include the column in the output file, it should be categorized as "Data." If some of the columns are not required, it can be categorized as "Do Not Import."

FIELD	DESCRIPTION	CID	FLDMETA	REQUIRED
Control	Serial number of the file	control	Do Not Import	Not required.
Std_address	Street address	std_address	Address	Required as per valid combination.
Std_city	City	std_city	City	Required as per valid combination.
Std_state	State	std_state	State	Required as per valid combination.
Std_zip	Zip Code	std_zip	ZIP	Required as per valid combination.



FIELD	DESCRIPTION	CID	FLDMETA	REQUIRED
Telephone	Telephone number of the address.	telephone	Data	Not required. It will be loaded and delivered along with output.

Below are the possible field meta columns and can be recognized as an input column for enhancing a file.

FLDMETA	DESCRIPTION		
Address	Address		
City	City		
State	State		
ZIP	ZIP/ZIP+4		
Latitude	Latitude of the address		
Longitude	Longitude of the address		
Block Group	Block group		
Usage/Consumption	Usage or consumption value		
Do Not Import	The column which is not needed to import		
Data	A column which is needed to be retrieved along with output. System won't use this column for any purpose.		

The input file must contain any of the following combination of columns to process the file efficiently:

- o Address, City, State, ZIP
- o Address, City, ZIP
- Address, State, ZIP
- o Address, City, State
- o Address, ZIP
- o Latitude, Longitude
- o ZIP
- o Block Group

Prepare the Job Details Section

The Job Details section is an array of different mandatory and optional objects such as geographic_data, segmentation, scores, and output. Every object contains ID and SELECTIONS. A selection should include the designated ID and Selections/Options.

 GEOGRAPHIC_DATA (Optional) – This contains geographic variables to append. This is optional. The system must deliver the number of geographies requested.

GEOCODE	DESCRIPTION	OUTPUT COLUMN NAME
STA	State code	STA_GCODE
STAN	State Name	STA_GEOGRAPHIC_NAME
CTY	County code	CTY_GCODE



GEOCODE	DESCRIPTION	OUTPUT COLUMN NAME
CTYN	County name	CTY_GEOGRAPHIC_NAME
TRA	Tract code	TRA_GCODE
BGR	Block group code	BGR_GCODE
CSA	Combined Statistical Area Code	CSA_GCODE
CSAN	Combined Statistical Area Name	CSA_GEOGRAPHIC_NAME
CBS	Core Based Statistical Area Code	CBS_GCODE
CBSN	Core Based Statistical Area Name	CBS_GEOGRAPHIC_NAME
DMA	Nielsen Designated Market Area Code	DMA_GCODE
DMAN	Nielsen Designated Market Area Name	DMA_GEOGRAPHIC_NAME
PLA	Place Code	PLA_GCODE
PLAN	Place Name	PLA_GEOGRAPHIC_NAME
MCD	Minor Civil Division Code	MCD_GCODE
MCDN	Minor Civil Division Name	MCD_GEOGRAPHIC_NAME
TDZ	Three Digit ZIP Code	TDZ_GCODE
CNG	Congressional District Code	CNG_GCODE
CNGN	Congressional District Name	CNG_GEOGRAPHIC_NAME

• SEGMENTATION (Optional with data license) - This allows you to specify the required segmentations. It contains an array of selections in the main selection.

- INCLUDE Adds the alias code and name of the field.
- GEOLEVELS A mandatory input for each segment. For each geolevel, a set of corresponding output columns will be created.
- USE
 - SegmentNames: If this parameter is passed, the segment name and include option name (life stage group name/social group name) will be appended.
 - BestSegment: If a segment is not found for the particular input records, the system will go one level up and will look for segment details with the corresponding input by passing this parameter (e.g., if the PZP-ZP6 code segment is not found, the system will use PZP-ZP4 code to get the segment details).

SEGMENTATION	SEGMENTATION SYSTEM NAME	INCLUDE	GEOLEVELS	USE
PZP	PRIZM Premier	LifestageGroup, SocialGroup	ZP6, ZP4, BGR, ZIP	SegmentNames, BestSegment
PSP	P\$YCLE Premier	LifestageGroup	ZP6	SegmentNames, BestSegment
CNE	ConneXions	LifestageGroup	ZP6	SegmentNames, BestSegment



Sample Output Column Names

SEGMET-GEOLEVEL COMBINATION	COLUMN NAME
PZP – ZP6	PZP_ZP6_SEG_ID,
	PZP_ZP6_FLAG,
	PZP_ZP6_SEG_NAME,
	PZP_ZP6_LIFESTAGE_GROUP_ALIAS,
	PZP_ZP6_LIFESTAGE_GROUP_NAME,
	PZP_ZP6_SOCIAL_GROUP_ALIAS,
	PZP_ZP6_SOCIAL_GROUP_NAME
PSP – ZP6	PSP_ZP6_SEG_ID,
	PSP_ZP6_FLAG,
	PSP_ZP6_SEG_NAME,
	PSP_ZP6_LIFESTAGE_GROUP_ALIAS,
	PSP_ZP6_LIFESTAGE_GROUP_NAME
CNE – ZP6	CNE_ZP6_SEG_ID,
	CNE_ZP6_FLAG,
	CNE_ZP6_SEG_NAME,
	CNE_ZP6_LIFESTAGE_GROUP_ALIAS,
	CNE_ZP6_LIFESTAGE_GROUP_NAME

SCORES (Optional with data license) – This allows you to specify the required scores. It contains an array of selections.

• GEOLEVELS – A mandatory input for each segment. For each geolevel, a set of corresponding output columns will be created. Below are the available Scores and its corresponding output columns.

SEGMENT-GEOLEVEL COMBINATION	DESCRIPTION	COLUMN NAME
IPA – ZP6	Claritas Income Producing Assets Indicators (IPA) score with ZIP+6 level	IPA_ZP6_SCORE_ID, IPA_ZP6_FLAG
NTW – ZP6	Claritas Net Worth Indicators (NTW) score with ZIP+6 level	NTW_ZP6_SCORE_ID, NTW_ZP6_FLAG
TCHU – ZP6	Claritas Consumer Score – Heavy Technology Usage (TCHU) score with ZIP+6 level	TCHU_ZP6_SCORE_ID, TCHU_ZP6_FLAG
TCHA – ZP6	Claritas Consumer Score – Technology Adoption (TCHA) score with ZIP+6 level	TCHA_ZP6_SCORE_ID, TCHA_ZP6_FLAG

- OUPUT (Mandatory) The Output section must be added in the JobDetails sections, along with the type of output file. You can also mention whether the file and its output need to be stored for future use.
 - **outputformat:** This parameter lets you specify the output format type.
 - **preferences:** By providing this parameter and a name, the file will be stored for future reference.



Other Parameters:

- **Delimiter:** This parameter allows you to specify the delimiter of the input or output file.
- **Input:** {"delimiter":"COMMA".}
- Output: { "id":"OUTPUT","selections":[{ "id":"outputformat", "options":["txt"]],{
 "id":"delimiter","options":["PIPE"]]]]
- Match Mode: This parameter provides the mode of matching the addresses in flat files.

Possible Parameter Values:

PARAMETER	DESCRIPTION	POSSIBLE INPUT VALUE(S)
outputformat	Format of the output file	CSV, TXT
preferences	By providing a name for this parameter, the file will be stored for the future.	<user_given_name></user_given_name>
delimiter	Delimiter of the output file.	COMMA, PIPE, TAB SEMI-COLON, CAP
matchMode	Mode of matching the input addresses.	all_possibilities, best_estimate, reject

Default Columns Appended for FE Geocoding

The columns below will be generated in the output files irrespective of user options.

COLUMN NAME	DESCRIPTION
Standardized_address	Standard address for the input address. (This column will not be appended if the input doesn't provide address field / BGR input)
Standardized_city	Standard city for the input address. (This column will not be appended if the input is BGR/ZIP/ZP4 file)
Standardized_state	Standard state for the input address. (This column will not be appended if the input is BGR/ZIP/ZP4 file)
Standardized_zip	Standard ZIP for the input address. (This column will not be appended if the input is BGR/ZIP/ZP4 file)
Latitude	Latitude of the address
Longitude	Longitude of the address
Location_code	Location code
Match_code	Match code
Match_flag	Match flag
Carrier_route_code	Carrier route code
Zip_gcode	ZIP Code
Zp4_gcode	ZIP+4 Code
Zp6_gcode	ZIP+6 Code



Sample Code Snippet for Calling Services

Here is a sample code snippet for calling web services in Java: <u>SampleTestService_java</u>



BUSINESS LIST SERVICES

The Business List services enable you to acquire information about other businesses within geographic areas based on geographic information you specify. Geographic areas can be specified by designating a center point with a radius (or radii), a multi-polygon, or by using standard geographic locations.

Submit Business List Service Call

The Submit Business List service call allows you to send geographic information to the **submitBusinessList** rest call which returns a **jobId** if the call was successful. The jobId can then be used to track the request and is used in other rest calls. The inputs for **submitBusinessList** are specified in JSON which forms the body of the POST rest call.

The table below details the keys and values used in the JSON that forms the body of the submitBusinessList POST rest call.

KEY	VALUE	NOTES
"report_id"	"full_business_list" (pulls the Prospect: Complete list) "basic_business_list" (pulls the Prospecting: Basic list) "bpl_basic_analytical_list" (pulls the Basic Analytical list) "bpl_complete_analytical_list" (pulls the Complete Analytical list)	
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).
	"output"	The only available output option is "CSV". This prompt_id can be omitted.
	"nth_record"	If this is set to 10 for example, only every 10 th record will be shown. This prompt_id cannot be used in conjunction with record_limit below.
	"record_limit"	If this is set to 100 for example, this will limit the total number of returned records to 100. This cannot be used in conjunction with nth_record above.
	"report_name"	Set this value to assign a report name. If this is not set, the name will default to My Business List . The report name cannot contain special characters.



KEY	VALUE	NOTES
	"filter"	Values here are filters on the NAICS, SIC and Franchise codes such as: (SIC_CODE_1 like '12%') AND (NAICS_CODE_1 like '11%')
		or complex filters like:
		(DMA_GCODE IN ('501', '502')) AND NOT (CSA_GCODE IN ('108', '120')) OR (CSA_GCODE IN ('01002', '01004')) OR NOT (CSA_GCODE like 'ABBOTSFORD')
		NOTE: Tables for NAICS, SIC, Franchise and standard geos can be referenced for writing filters (similar to the one shown above): <u>NAICS</u> <u>SIC</u>
		<u>Franchise</u> <u>Claritas Business-Facts Lists</u>

The **geos** key is associated with three types of geo objects. See the following examples.

KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
"type"	"radius"	{ "dynamicArea": "true", "type": " radius ", "name":"MyRadius1", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822"]], "radii": ["1", "3", "5"] }	Latlongs (latitude and longitude) specifies the center of the circle. The units of the radii are in miles.
	"multipolygon"	<pre>{ "dynamicArea": "true", "type": "multipolygon", "analysisAreaName":"MyPolygon1", "wkt": "MULTIPOLYGON(((-76.521898408 39.051802928, -76.516877775 39.050647885, -76.504069092 39.041499947)))" }</pre>	Multi-polygons are specified by a set of coordinates that correspond to any number of polygons. These polygons are each defined by latlong points that define a particular polygon's area.



KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
	(type not set) Standard GEO	{ "level_codes": ["01"], "geo_level": "STA", "level_names": ["Alabama"] }	Standard geos are specified by level codes and geo levels. <u>Geo_Levels</u>

Below is a link to a JSON example that shows how you can use the JSON keys and values detailed in previous tables to construct JSON for the body of the **submitBusinessList** rest call.

Sample JSON Files

business_list multiple_zips business_list_complex_filter

complex_filter

Test submitBusinessList Call in Postman

To test the **submitBusinessList** call in Postman, perform the following:

- 1. Open the Postman application.
- 2. Generate an access token. Refer to the "Authentication and Authorization to Use Web Services Authentication" section for instructions on page 5.
- 3. Run the following **Post** method on the following URL:
- 4. <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitBusines</u> <u>sList</u>
- 5. For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/submitBusi</u> <u>nessList</u>
- 6. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 7. Add your JSON specifying your inputs (for ex. use contents of **business_list.json** above) to the Body section of Postman as raw JSON (application/json)



8. Click Send.

DOCT -	harry // device - 260-registerio			/				
POST *	https://ciantasooustg.cianta	is.com/smsapi/report	engine/webservice/report	s/submitbusinessList	Params	Send Y	Save	*
Authorization	Headers (2) Body	Pre-request Script	Tests				Cookies	Code
form-data	x-www-form-urlencoded	🖲 raw 🔎 binary	JSON (application/json)	Ŧ				
1 • { 2 "re 3 • "pr 4" 5 •" 6 •	<pre>port_id": "full_business; ompt_answers": [{ prompt_id": "areas", value": { "geos": [{ "dynamicArea": "true", "type": "radius", "natLongs": [{ "latLongs": [{ "latLongs": [4 "latLongs": "99.226 "longitude": "-84.39 }], "radii": ["1", "3", "5 }, { "dynamicArea": "true "type": "multipolygo"</pre>	list", 557", 53822" 5"]						
Body Cook	ies Headers (7) Test Re	sults			Status: 200 OK	Time: 7714 ms	Size: 3	11 B
Pretty Ra	w Preview JSON 💌	E I						Q
1 * { 2 * "r 3 4 5 6 } 7 }	esults": { "jobId": 19196, "message": "19196", "status": "success"							

Screen showing how to test the **submitBusinessList** call

This results in JSON output containing a jobId if the rest call is successful.

Response

response => {"results":{"jobId":28110,"message":"28110","status":"success"}}

Sample Java Code Using Spring's RestTemplate to Call submitBusinessList

ResponseEntity<String> submitBusinessList(String accessToken) throws IOException { RestTemplate restTemplate = new RestTemplate();

HttpHeaders headers = new HttpHeaders(); headers.setContentType(MediaType.*APPLICATION_JSON);* headers.set("access_token", accessToken);

String resourceUrl = "https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitBusinessList";

```
ClassPathResource jsonResource = new ClassPathResource("business_list.json");
String jsonBody = FileUtils.readFileToString(jsonResource.getFile(),(String)null);
```

```
HttpEntity<String> entity = new HttpEntity<>(jsonBody, headers);
return restTemplate.exchange(resourceUrl, HttpMethod.POST, entity, String.class);
```

}



For Testing

```
ResponseEntity<String> submitBusinessList(String accessToken) throws IOException {
RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
```

```
String resourceUrl = "https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/submitBusinessList";
```

```
ClassPathResource jsonResource = new ClassPathResource("business_list.json");
String jsonBody = FileUtils.readFileToString(jsonResource.getFile(),(String)null);
```

```
HttpEntity<String> entity = new HttpEntity<>(jsonBody, headers);
return restTemplate.exchange(resourceUrl, HttpMethod.POST, entity, String.class);
```

In the previous code snippet, the accessToken returned by the previous getAccessToken() call is used as the argument to the method call of submitBusinessList() above. The file business_list.json (see the contents of the JSON file on page 5) is pulled from the resources folder of the java project. The class ClassPathResource is used to retrieve the business_list.json file from the resources folder, which is passed to the body argument of the RestTemplate call.

Response

}

```
response => <200,{"results":{"jobId":28110,"message":"28110","status":"success"}} ...>
```

Submit Business Count Service Call

The Submit Business Count service call allows you to obtain the anticipated number of results before actually making a call to *submitBusinessList*. This is a synchronous call that returns results immediately in the response. The inputs for **submitBusinessCount** are the same as *submitBusinessList* (see above).

Test submitBusinessCount Call in Postman

To test the submitBusinessCount call in Postman, perform the following:

- 1. Open the Postman application.
- 2. Generate an access token. Refer to the "Authentication and Authorization to Use Web Services Authentication" section for instructions on page 5.
- 3. Run the following **Post** method on the following URL:
 - <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitBusinessCount</u>
 - For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/submitBusiness</u> <u>Count</u>



- 4. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 5. Add your JSON specifying your inputs (for ex. use contents of **business_list.json** above) to the Body section of Postman as raw JSON (application/json)
- 6. Click Send.

Response

response => {"businessCount":112,"status":"SUCCESS"}



Screen showing how to test the submitBusinessCount call

Get Job Status Service Call

The Get Job Status Service call will return the report of the requested business list using the previously returned jobld if the requested processing is complete. If the previously submitted business list request has not yet completed getJobStatus will return a response indicating that the request has not yet been completed.

Calling getJobStatus Using Postman to return Job Status

- 1. Run the GET method on the following URL using the previously returned jobld:
- 2. <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus?j</u> <u>obId=<jobId from last call>&downloadResults=false</u>



3. For Testing:

https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobStatu s?jobId=<jobId from last call>&downloadResults=false

- 4. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 5. Click Send. The Status of the Business List job will be returned (Examples Below).
- 6. { "id": "19196", "jobStatus": "NOT_STARTED"}
- 7. { "id": "19196", "jobStatus": "IN_PROGRESS"}
- 8. { "id": "19196", "jobStatus": "COMPLETED"}

Authorization Headers (1) Body Pre-request Script	Tests				Cookies Code
KEY	VALUE	DESCRIPTION		••• Bulk Edit	Presets 💌
access_token	ey]0eXAiOijKV1QiLCJhbGciOijSUzI1NiIsImtpZCI6llg1ZVhrNH				
Key	Value	Description			
Body Cookies Headers (7) Test Results			Status: 200 O	K Time: 285 ms	Size: 285 B
Pretty Raw Preview JSON -					🔳 Q
1- {					
2 1d: 19196", 3 "jobStatus": "COMPLETED"					

Screen showing a returned business list Job Status

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to return Job Status

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

```
String resourceUrl = "https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";
```

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("downloadResults", false)
.queryParam("job_id", JobId);
```

return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);

}

For Testing

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
```



```
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

String resourceUrl =

"https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("downloadResults", false)
.queryParam("job_id", JobId);
```

return restTemplate.exchange(builder.toUriString(), HttpMethod.*GET*, entity, String.class);

Calling getJobStatus Using Postman to return Business List Report

- 1. Run the **GET** method on the following URL using the previously returned jobld:
 - <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus?jobId=<jobId from last call></u>
 - For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobS</u> tatus?jobId=<jobId from last call>
- 2. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 3. Click **Send.** The Status of the Business List Return will be returned.

GET	 https://claritas360stg.claritas.com/smsapi/re 	portengine/webservice/reports/getJobStatus?jobId=19196	Par	rams Send	- Save	*
Authorizati	ion Headers (1) Body Pre-request Script	Tests			Cookies	Code
KEY		VALUE	DESCRIPTION	••• Bulk	Edit Preset	s •
acce	ss_token	eyJ0eXAiOiJKV1QiLCJhbGciOiJSUzI1NilsImtpZCl6llg1ZVhrNH				
Key		Value	Description			
Pretty	Raw Preview Text Analysis Area ID,Analysis Area Name,Compa Name,Address,City,State Abbreviation, ,Geo Id,3-Digit ZIP Code,Secondary ZIP+4 C Gender Codel,Contact Title Codel,Prim Code 2,NAICS Code 2 Description,NAICS Code 5 Description,Local Employees,To	ny Name,Company Number,Site Number,Subsidiary Nu ZIP Code,ZIP4,Primary Mail Score (2),Latitude,Lc tatistical Area (CBSA) Code,Secondary Address,Se ode,Secondary Mail Score(2),Phone Number,Parsed ary SIC,SIC 1 Description,Franchise Code 1,Prim Code 3,NAICS Code 3 Description,NAICS Code 4,NV tal Employee Number,Sales Volume,Total Sales Vol	umber,Ultimate Pa ongitude,Match Le econdary City,Sec Area Code,Fax Nu ary NAICS Code,NA IICS Code 4 Descr Lume,Fortune Rank	arent Number,Ultir evel,Combined Cour condary State Abbr umber,Key Executi AICS Code 1 Descr ription,NAICS Cod k,Year Of 1ST App	nate Parent ity Geocode veviation re,Contact iption,NAIC e 5,NAICS earance CCY	Q s Y
2 6	,AG SIZE,WORK AT HOMME 01,Alabama,CEJA VINEYARDS INC,712233963,, ,35208,352,13820,1248 1ST AVE W,,,,,, 01,Alabama,BENNETT FARMS,403350262,,00000	000000000,00000000,,1248 1ST AVE W,BIRMINGHAM,A 7072553954,707,,,,017201,VINEYARDS,,11133201,Gr 0000,000000000,,1073 COUNTY ROAD 13,HEFLIN,AL,30	AL,35208,,4C,33.4 rape Vineyards,,, 5264,3019,1C,33.5	495028,-86.880968, ,,,,,,,2,2,97,97, 598076,-85.620056	X,01073 2015,, 0,01029	

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to return the Report

ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
 RestTemplate restTemplate = **new** RestTemplate();

HttpHeaders headers = **new** HttpHeaders();



```
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

```
String resourceUrl =
```

"https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";

UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl) .queryParam("jobId", jobId);

return restTemplate.exchange(builder.toUriString(), HttpMethod.*GET*, entity, String.class);

For Testing

}

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

```
String resourceUrl = "https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";
```

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("jobld", jobld);
```

```
return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);
}
```

In the previous code snippet, the accessToken returned by the previous **getAccessToken()** call is used as the first argument to the method call of **getJobStatus()** above. The jobId returned by the previous **submitBusinessList()** call is used as the second argument to the method call of getJobStatus() above. If the business list request process has been completed a business list will be returned in the returned ResponseEntity (see below).

Response

Analysis Area ID,Analysis Area Name,Company Name,Company Number,Site Number,Subsidiary Number,Subsidiary Name,Ultimate Parent Number,Ultimate Parent Name,Address,City,State Abbreviation,ZIP Code,ZIP4,Primary Mail Score (2),Latitude,Longitude,Match Level,Combined County Geocode,ZIP Code,3-Digit ZIP Code,Core-Based Statistical Area (CBSA) Code,Secondary Address,Secondary City,Secondary State Abbreviation,Secondary ZIP Code,Secondary ZIP+4 Code,Secondary Mail Score(2),Phone Number,Parsed Area Code,Fax Number,Key

• • •



Additional Reference Tables

GEOGRAPHIC_DATA – This contains geographic variables used by the standard geo JSON objects.

GEOCODE	DESCRIPTION	OUTPUT COLUMN NAME
STA	State code	STA_GCODE
STAN	State Name	STA_GEOGRAPHIC_NAME
CTY	County code	CTY_GCODE
CTYN	County name	CTY_GEOGRAPHIC_NAME
TRA	Tract code	TRA_GCODE
BGR	Block group code	BGR_GCODE
CSA	Combined Statistical Area Code	CSA_GCODE
CSAN	Combined Statistical Area Name	CSA_GEOGRAPHIC_NAME
CBS	Core Based Statistical Area Code	CBS_GCODE
CBSN	Core Based Statistical Area Name	CBS_GEOGRAPHIC_NAME
DMA	Nielsen Designated Market Area Code	DMA_GCODE
DMAN	Nielsen Designated Market Area Name	DMA_GEOGRAPHIC_NAME
PLA	Place Code	PLA_GCODE
PLAN	Place Name	PLA_GEOGRAPHIC_NAME
MCD	Minor Civil Division Code	MCD_GCODE
MCDN	Minor Civil Division Name	MCD_GEOGRAPHIC_NAME
TDZ	Three Digit ZIP Code	TDZ_GCODE
CNG	Congressional District Code	CNG_GCODE
CNGN	Congressional District Name	CNG_GEOGRAPHIC_NAME

Sample Java Code for Calling Business List Services

Attached below are the following: a java file and a pom.xml file that combines all the Java[®] code snippets referenced throughout the document. You can generate the structure of the project using Spring Boot's <u>Spring Initializer</u> and make use of the attached files to test the examples.

DemoApplication

pom



REPORT SERVICES

The Report services enable you to run reports within geographic areas based on geographic information you specify. Geographic areas can be specified by designating a center point with a radius (or radii), a multi-polygon, or by using standard geographic locations.

Submit Report Service Call

The Submit Report service call allows you to send geographic information to the **submitReportJob** rest call which returns a **jobld** if the call was successful. The jobld can then be used to track the request and is used in other rest calls. The inputs for **submitReportJob** are specified in JSON which forms the body of the POST rest call.

The tables below detail the keys and values used in the JSON that forms the body of the submitReportJob POST rest call. If the wrong JSON is submitted, the service will return a 404 error.

	CLARITAS BUSINESS-FACTS®	SUMMARY REPORT
KEY	VALUE	NOTES
"report_id"	"business_facts_summary"	
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).
	"level_detail"	Any ONE of the following: AS_SELECTED AGGREGATE COMPONENT AGGREGATE_AND_COMPONENT
	"include_map"	Any ONE of the following: true false
	"theme_sort_direction"	Any ONE of the following: ASC DESC Only available when include_map is true AND map_subtotal_type is NOT none
	"generation_method"	Any ONE of the following: SINGLE ONE_PER_AREA
	"output_type"	Any ONE of the following: EXCEL (.xlsm) PDF
	"email"	Any ONE of the following: DO_NOT_SEND SEND_NOTIFICATION



CLARITAS BUSINESS-FACTS® SUMMARY REPORT			
KEY	VALUE	NOTES	
		SEND_FILES	
	"report_name"	Set this value to assign a report name. The report name cannot contain special characters.	
	"sections_business_facts_summary"	Any combination of: 3_digit_naics_summary construction_and_manufacturing healthcare_naics_summary retail_naics_summary business_summary_occupation services_naics_summary workplace_business_and_employment workplace_bus_and_emp_summary 3_digit_naics_top_ten_summary	

SEGMENT DISTRIBUTION REPORT			
KEY	VALUE	NOTES	
"report_id"	"segment_distribution"		
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).	
	"level_detail"	Any ONE of the following: AS_SELECTED AGGREGATE COMPONENT AGGREGATE_AND_COMPONENT	
	theme_sort_direction	Any ONE of the following: ASC DESC Only available when include_map is true AND map_subtotal_type is NOT none	
	"email"	Any ONE of the following: DO_NOT_SEND SEND_NOTIFICATION SEND_FILES	
	"report_name"	Set this value to assign a report name. The report name cannot contain special characters.	
	"base_analysis_type"	Any ONE of: TOTAL_US PARENT_GEOGRAPHY (OPENS PROMPT parent_geography_level)	



SEGMENT DISTRIBUTION REPORT		
KEY	VALUE	NOTES
		GEOGRAPHY (OPENS PROMPT base_analysis_area)
	"parent_geography_level"	Any ONE of: USA STA CSA DMA DMA TDZ CBS CTY PLA ZIP MCD TRA BGR CBL CBL CBM CBL CBM CBN MTA LAT BTA RSA LEC CTR
	"base_analysis_area"	This prompt_id is used in conjunction with the sub key geos (see below).
	"segment_system"	Any ONE of: PZP PSP CNE
	"projection_dataset"	Any combination of: CY FY ZP6_CY
	"sort_segment_code"	Any ONE of: ROW_ID SELECTION
	"sort_direction"	Any ONE of: ASC DESC



	SEGMENT DISTRIBUTI	ON REPORT
KEY	VALUE	NOTES
	"segment_description"	Any ONE of: false true
	"segment_output_type"	Options: EXCEL PDF
	"segment_descriptors"	Enter the appropriate year (replace YYYY with the currently available years) in the below segment descriptors, depending on the data vintage you want used in your report. When segment_system = PZP then any combination of:
		SEG_YYYY_PZP_HH_AGE_RANGE SEG_YYYY_PZP_HH_COMPOSITION SEG_YYYY_PZP_HH_EDUCATION SEG_YYYY_PZP_HH_EMPLOYMENT SEG_YYYY_PZP_HH_IPA_CLASS
		SEG_YYYY_PZP_HH_TENURE SEG_YYYY_PZP_LIFESTAGE_GROUP_NAME SEG_YYYY_PZP_SOCIAL_GROUP_NAME SEG_YYYY_PZP_URBANICITY When segment_system = PSP then any
		combination of: SEG_YYYY_PSP_HH_AGE_RANGE SEG_YYYY_PSP_HH_COMPOSITION SEG_YYYY_PSP_HH_EDUCATION SEG_YYYY_PSP_HH_EMPLOYMENT
		SEG_YYYY_PSP_HH_IPA_CLASS SEG_YYYY_PSP_HH_INCOME SEG_YYYY_PSP_HH_RACE_AND_ETHNICIT Y_RANGE SEG_YYYY_PSP_HH_TENURE
		SEG_YYYY_PSP_LIFESTAGE_GROUP_NAME SEG_YYYY_PSP_URBANICITY When segment_system = CNE then any combination of: SEG_YYYY_CNE_HH_AGE_RANGE
		SEG_YYYY_CNE_HH_COMPOSITION SEG_YYYY_CNE_HH_EDUCATION SEG_YYYY_CNE_HH_EMPLOYMENT SEG_YYYY_CNE_HH_INCOME SEG_YYYY_CNE_HH_RACE_AND_ETHNICIT
		Y_RANGE,



SEGMENT DISTRIBUTION REPORT		
KEY	VALUE	NOTES
		SEG_YYYY_CNE_HH_TENURE SEG_YYYY_CNE_LIFESTAGE_GROUP_NAM E SEG_YYYY_CNE_TECH_CLASS SEG_YYYY_CNE_URBANICITY

	CLARITAS POP-FACTS® DEMO	GRAPHICS REPORTS
KEY	VALUE	NOTES
"report_id"	<pre>"pop_facts_demographic_trend" "pop_facts_demographics" "senior_life" "effective_buying_income" "pop_facts_demographics_by_age_race _sex" "pop_facts_household_income_by_age_ of_householder" "pop_facts_executive_summary"</pre>	
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).
	"level_detail"	Any ONE of the following: AS_SELECTED AGGREGATE COMPONENT AGGREGATE_AND_COMPONENT
	"include_chart"	Any ONE of the following: true false
	"include_map"	Any ONE of the following: true false
	"color_scheme"	Any ONE of the following: "claritas-standard" "office" "hotcold" "sunset" "orange" "blue" "green" "green" "grape" "grape" "grey" Only available when include_map is true for "effective_buying_income"



CLARITAS POP-FACTS [®] DEMOGRAPHICS REPORTS		
KEY	VALUE	NOTES
		"pop_facts_demographics_by_age_race_sex
		"pop_facts_household_income_by_age_of_h ouseholder"
		"pop_facts_executive_summary"
	"map_labels"	Any ONE of the following:
		true
		false
		Only available when include_map is true for
		"non facts demographics by age race sex
		"
		"pop_facts_household_income_by_age_of_h ouseholder"
		"pop_facts_executive_summary"
	"map_subtotal_method"	Any ONE of the following: NONE
		EQUAL_RANGE
		EQUAL_GEO
		NTILE
		Only available when include_map is true for
		"effective_buying_income"
		pop_racts_demographics_by_age_race_sex
		"pop_facts_household_income_by_age_of_h ouseholder"
		"pop_facts_executive_summary"
	theme_variable	Only available when include_map is true AND map_subtotal_type is NOT none for "offective, buying income"
		"non facts demographics by age race sex
		"
		"pop_facts_household_income_by_age_of_h ouseholder"
		"pop_facts_executive_summary"
	theme_sort_measure	Any ONE of the following:
		INDEX
		BASE_COUNT
		PER PEN
		Only available when include_map is true AND
		map_subtotal_type is NOT none for
		"effective_buying_income"



	CLARITAS POP-FACTS [®] DEMOGRAPHICS REPORTS		
KEY	VALUE	NOTES	
		"pop_facts_demographics_by_age_race_sex	
		"pop_facts_household_income_by_age_of_h ouseholder"	
		"pop_facts_executive_summary"	
	theme_sort_direction	Any ONE of the following:	
		ASC	
		DESC Only available when include, man is true AND	
		map_subtotal_type is NOT none	
	theme_number_ranges	Any ONE of the following:	
		2	
		3	
		4	
		5	
		6	
		7	
		8	
		9	
		10	
		12	
		12	
		13	
		15	
		16	
		Only available when include_map is true AND map_subtotal_type is NOT none for	
		"effective_buying_income"	
		"pop_facts_demographics_by_age_race_sex	
		"pop_facts_household_income_by_age_of_h ouseholder"	
		"pop_facts_executive_summary"	
	theme_subtotal_measure	Any ONE of the following:	
		COUNT	
		BASE_COUNT	
		Only available when include_map is true AND map_subtotal_type is NTILE for	
		"effective_buying_income"	
		"pop_facts_demographics_by_age_race_sex "	
		"pop_facts_household_income_by_age_of_h ouseholder"	
		"pop_facts_executive_summary"	



	CLARITAS POP-FACTS [®] DEMOGRAPHICS REPORTS				
KEY	VALUE	NOTES			
	"generation_method"	Any ONE of the following: SINGLE ONE_PER_AREA			
	"output_type"	Any ONE of the following: EXCEL (.xlsm) PDF			
	"email"	Any ONE of the following: DO_NOT_SEND SEND_NOTIFICATION SEND_FILES			
	"report_name"	Set this value to assign a report name. The report name cannot contain special characters.			
	"sections_pop_facts_demographic_trend"	Any combination of: pop_facts_demographic_trend population_by_age_and_sex_trend household_trend population_summary household_trend_summary ONLY available for: "pop_facts_demographic_trend"			
	"sections_pop_facts_demographics"	Any combination of: pop_facts_demographic_snapshot pop_facts_census_demographic_overview pop_facts_population_quick_facts pop_facts_household_quick_facts pop_facts_demographic_quick_facts pop_facts_summary ONLY available for: "pop_facts_demographics"			
	"base_analysis_type"	Any ONE of: TOTAL_US PARENT_GEOGRAPHY (OPENS PROMPT parent_geography_level) GEOGRAPHY (OPENS PROMPT base_analysis_area) ONLY available for: "pop_facts_executive_summary"			
	"parent_geography_level"	Any ONE of: USA STA CSA DMA DMA			



	CLARITAS POP-FACTS [®] DEMOGRAPHICS REPORTS					
KEY	VALUE	NOTES				
		TDZ				
		CBS				
		CTY				
		PLA				
		ZIP				
		MCD				
		TRA				
		BGR				
		CBL				
		CBM				
		CBN				
		MTA				
		LAT				
		BTA				
		RSA				
		LEC				
		CTR				
		CNG				
		ONLY available for:				
		"pop_facts_executive_summary"				
	"base_analysis_area"	This prompt_id is used in conjunction with the sub key geos (see below).				
		ONLY available for:				
		"pop_facts_executive_summary"				

	CLARITAS FINANCIAL CLOUT® DEMAND REPORT					
KEY	VALUE	NOTES				
"report_id"	"financial_clout_demand"					
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).				
	"level_detail"	Any ONE of the following: AS_SELECTED AGGREGATE COMPONENT AGGREGATE_AND_COMPONENT				
	"include_map"	Any ONE of the following: true false				
	"generation_method"	Any ONE of the following: SINGLE ONE_PER_AREA				



CLARITAS FINANCIAL CLOUT®	DEMAND REPORT
"output_type"	Any ONE of the following: EXCEL (.xlsm) PDF
"email"	Any ONE of the following: DO_NOT_SEND SEND_NOTIFICATION SEND_FILES
"report_name"	Set this value to assign a report name. The report name cannot contain special characters.
"base_analysis_type"	Any ONE of: TOTAL_US PARENT_GEOGRAPHY (OPENS PROMPT parent_geography_level) GEOGRAPHY (OPENS PROMPT base_analysis_area)

	CLARITAS CONSUMER SPENDING DYNAMIX REPORTS					
KEY	VALUE	NOTES				
"report_id"	<pre>"consumer_spending_dynamix_basic" "consumer_spending_dynamix_basic_pl us" "consumer_spending_dynamix_complete _total" "consumer_spending_dynamix_complete _white" "consumer_spending_dynamix_complete _black" "consumer_spending_dynamix_complete _asian" "consumer_spending_dynamix_complete _asian"</pre>					
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).				
	"level_detail"	Any ONE of the following: AS_SELECTED AGGREGATE COMPONENT AGGREGATE_AND_COMPONENT				
	"generation_method"	Any ONE of the following: SINGLE ONE_PER_AREA				



	CLARITAS CONSUMER SPENDING DYNAMIX REPORTS				
KEY	VALUE	NOTES			
	"output_type"	Any ONE of the following: EXCEL (.xlsm) PDF			
	"email"	Any ONE of the following: DO_NOT_SEND SEND_NOTIFICATION SEND_FILES			
	"report_name"	Set this value to assign a report name. The report name cannot contain special characters.			
	<pre>"sections_consumer_spending_dynamix _basic" "sections_consumer_spending_dynamix _basic_plus" "sections_consumer_spending_dynamix _complete_total" "sections_consumer_spending_dynamix _complete_white" "sections_consumer_spending_dynamix _complete_black" "sections_consumer_spending_dynamix _complete_asian" "sections_consumer_spending_dynamix _complete_asian"</pre>	Any combination of: "summary" "food" "alcoholic_beverages" "housing" "apparel_and_services" "transportation" "healthcare" "entertainment" "personal_care" "read_edu_tobacco" "exp_contr_ins"			
	"base_analysis_type"	Any ONE of: TOTAL_US PARENT_GEOGRAPHY (OPENS PROMPT parent_geography_level) GEOGRAPHY (OPENS PROMPT base_analysis_area)			

The ${\it geos}$ key is associated with three types of geo objects. See the following examples.

KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
"type"	"radius"	{ "dynamicArea": "true", "type": " radius ", "name":"MyRadius1", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822"]], "radii": ["1"] },	Latlongs (latitude and longitude) specifies the center of the circle. The units of the radii are in miles.



KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
		<pre>{ "dynamicArea": "true", "type": "radius", "name":"MyRadius3", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822"]], "radii": ["3"] }, { "dynamicArea": "true", "type": "radius", "name":"MyRadius5", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822"]], "radii": ["5"] } </pre>	
	"drivedistance"	<pre>{ "dynamicArea": "true", "type": "drivedistance", "name":"My 4 mile drive distance", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092"]], "distance": ["4"] }, { "dynamicArea": "true", "type": "drivedistance", "type": "drivedistance", "name": "my 8 mile drive distance", "latLongs": [{ "latLongs": [{ "latLongs": [{ "dynamicArea": "39.041499947", "longitude": "39.041499947", "longitude": "39.041499947", "longitude": "-76.504069092"], "distance": ["8"] } }</pre>	



KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
	"drivetime"	<pre>{ "dynamicArea": "true", "type": "drivetime", "name":"My drivetime 5 min", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092"]], "time": ["5"] }, { "dynamicArea": "true", "type": "drivetime", "name": "my drive time 10 min", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092" }], "time": ["10"] } </pre>	
	"multipolygon"	{ "dynamicArea": "true", "type": " multipolygon ", "analysisAreaName":"MyPolygon1", "wkt": "MULTIPOLYGON(((-76.521898408 39.051802928, -76.516877775 39.050647885, -76.504069092 39.041499947)))" }	Multi-polygons are specified by a set of coordinates that correspond to any number of polygons. These polygons are each defined by latlong points that define a particular polygon's area.
	(type not set) Standard GEO	{ "level_codes": ["01"], "geo_level": "STA", "level_names": ["Alabama"] }	Standard geos are specified by level codes and geo levels. <u>Geo_Levels</u>

Here is a link to a JSON example that shows how you can use the JSON keys and values detailed in previous tables to construct JSON for the body of the **submitReportJob** rest call: <u>report.JSON</u>



Sample JSON Files

Business-Facts Summary - Workplace Business and Employment Section

Consumer Spending Dynamix Complete Total

Effective Buying Income

Financial CLOUT

Pop-Facts Demographic Trend

Pop-Facts Demographics by Age Race Sex

Pop-Facts Demographics - Senior Life

Pop-Facts Executive Summary

Pop-Facts Household Income by Age of Householder

Pop-Facts Household Quick Facts

Segmentation Distribution

Test submitReportJob Call in Postman

To test the **submitReportJob** call in Postman, perform the following:

- 1. Open the Postman application.
- 2. Generate an access token. Refer to the "Authentication and Authorization to Use Web Services Authentication" section for instructions on page 5.
- 3. Run the following **Post** method on the following URL:
 - <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitReportJob</u>
 - For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/submitR</u> <u>eportJob</u>
- 4. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 5. Add your JSON specifying your inputs (for ex. use contents of **report.json** above) to the Body section of Postman as raw JSON (application/json).



6. Click on **Send to** submit the report.

POST * https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/submitReportJob	Params	iend 🔻	Save	*
Authorization Headers (2) Body Pre-request Script Tests			Cookies	Code
form-data form-data x-www-form-urlencoded raw binary JSON (application/json)				
<pre>1 * { 2</pre>				
Body Cookies Headers (7) Test Results	Status: 200 OK	Time: 396 ms	Size: 31	11 B
Pretty Raw Preview JSON 🔻 🚍				Q
<pre>1 * {{ 2 * "results": { 3</pre>				

Screen showing how to test the **submitReportJob** call

This results in JSON output containing a jobId if the rest call is successful.

Response

response => {"results":{"jobId":19197,"message":"19197","status":"success"}}

Sample Java Code Using Spring's RestTemplate to Call submitReportJob

ResponseEntity<String> submitReportJob(String accessToken) throws IOException { RestTemplate restTemplate = new RestTemplate();

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
```

String resourceUrl = "https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitReportJob";

```
ClassPathResource jsonResource = new ClassPathResource("business_facts.json");
String jsonBody = FileUtils.readFileToString(jsonResource.getFile(),(String)null);
```

```
HttpEntity<String> entity = new HttpEntity<>(jsonBody, headers);
return restTemplate.exchange(resourceUrl, HttpMethod.POST, entity, String.class);
```

For Testing

```
ResponseEntity<String> submitReportJob(String accessToken) throws IOException {
    RestTemplate restTemplate = new RestTemplate();
```



}

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
```

```
String resourceUrl =
"https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/submitReportJob";
```

```
ClassPathResource jsonResource = new ClassPathResource("business_facts.json");
String jsonBody = FileUtils.readFileToString(jsonResource.getFile(),(String)null);
```

```
HttpEntity<String> entity = new HttpEntity<>(jsonBody, headers);
return restTemplate.exchange(resourceUrl, HttpMethod.POST, entity, String.class);
}
```

In the previous code snippet, the accessToken returned by the previous getAccessToken() call is used as the argument to the method call of submitReportJob() above. The file business_facts.json (see the contents of the JSON file on starting on page 33) is pulled from the resources folder of the java project. The class ClassPathResource is used to retrieve the business_facts.json file from the resources folder, which is passed to the body argument of the RestTemplate call.

Response

response => <200,{"results":{"jobId":85809,"message":"85809","status":"success"}} ...>

Get Job Status Service Call

The Get Job Status Service call will return the report of the requested business list using the previously returned jobld if the requested processing is complete. If the previously submitted report request has not yet completed getJobStatus will return a response indicating that the request has not yet been completed.

Special Note about streaming report results in Postman

Report results are streamed back to the user once the job is complete. When doing this in Postman, the results will be seen in the postman window, resulting in results which is not usable. Postman provides a method to capture this into a file as part of a download. The instructions below represent that methodology.

Calling getJobStatus Using Postman to return Job Status

- 1. Run the **GET** method on the following URL using the previously returned jobId:
 - <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus?jobId=<jobId from last call>&downloadResults=false</u>
 - For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobS</u> <u>tatus?jobId=<jobId from last call>&downloadResults=false</u>



- 2. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 3. Click Send. The Status of the Business List job will be returned (Examples Below).
 - o { "id": "19197", "jobStatus": "NOT_STARTED"}
 - o { "id": "19197", "jobStatus": "IN_PROGRESS"}
 - o { "id": "19197", "jobStatus": "COMPLETED"}

GEI GEI GEI GEI GEI GEI GEI GEI GEI GEI GEI	Tests		Params	sena 🔹	Cookies Code
KEY	VALUE	DESCRIPTION		••• Bulk Edit	Presets 💌
access_token	eyJ0eXAiOiJKV1QiLCJhbGciOiJSUzl1NilsImtpZCl6llg1ZVhrNH				
Кеу	Value	Description			
Body Cookies Headers (7) Test Results			Status: 200	OK Time: 324 ms	Size: 285 B
Pretty Raw Preview JSON *					III Q
1 ~ { 2 "id": "19197", 3 "jobStatus": "COMPLETED"					

Screen showing a returned report

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to Return Job Status

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

String resourceUrl = "https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("downloadResults", false)
.queryParam("jobld", jobld);
```

return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);

For Testing

}

ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
 RestTemplate restTemplate = **new** RestTemplate();

HttpHeaders headers = **new** HttpHeaders(); headers.setContentType(MediaType.**APPLICATION_JSON**); headers.set(**"access_token"**, accessToken); HttpEntity<String> entity = **new** HttpEntity<>(**"parameters"**, headers);



```
String resourceUrl = "https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";
```

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("downloadResults", false)
.queryParam("jobld", jobld);
```

```
return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);
}
```

Calling getJobStatus Using Postman to return the Report

- 1. Run the **GET** method on the following URL using the previously returned jobId:
 - <u>https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus?jobId=<jobId from last call></u>
 - For Testing: <u>https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobS</u> tatus?jobId=<jobId from last call>
- 2. Select **Headers**, add **access_token** under **Key**, and then copy the **access_token** output from the **Authentication call** to **Value**.
- 3. In Postman, to save the report, click on the arrow next to **Send** and select **Send and Download.**

	GET 🔻	https://clarit	as360stg.c	laritas.com/smsapi/rep	ortengine/webservice/reports/getJobStatus?jobId=19197		Params	Send	1 🔺	Save	*
Auth	Authorization Headers (1) Body Pre-request Script		Pre-request Script	Tests		Send and Download		ad	Cookies	Code	
	KEY				VALUE	DESCRIPTION		••••	Bulk Edit	Preset	ts 🔻
~	access_tol	ken			eyJ0eXAiOiJKV1QiLCJhbGciOiJSUzI1NilsImtpZCl6llg1ZVhrNH						
	Кеу				Value	Description					

Screen showing a retrieving a report using Send and Download



4. You will be prompted to save the file on your local file system.

Select path to save file								×
← → • ↑ 📕	> This PC → Local Dis	k (C:) > Projects > Out	put		v ē	Search Output		Q
Organize 🔻 Nev	v folder						- ==	?
RT-3783 ConeDrive - Clar ConeDrive - Pers This PC 3D Objects Desktop Documents Documents Downloads Music Pictures Videos	^ Name ita or	~	Date modified No items m	Type atch your search.	Size			
File name:	v response xlsx							
Save as type:	All Files (*.*)							
 Hide Folders 						Save	Cance	4

Screen showing saving the file through postman

- 5. Name the file with the appropriate File Extension:
 - o .csv for Comma Separated
 - o .pdf for PDF files
 - \circ .xlsx for Excel Files

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to Return Report

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```

```
String resourceUrl = "https://claritas360.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";
```

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("jobld", jobld);
```

```
return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);
```

}

For Testing

```
ResponseEntity<String> getJobStatus(String accessToken, Integer jobId) {
    RestTemplate restTemplate = new RestTemplate();
```

```
HttpHeaders headers = new HttpHeaders();
headers.setContentType(MediaType.APPLICATION_JSON);
headers.set("access_token", accessToken);
HttpEntity<String> entity = new HttpEntity<>("parameters", headers);
```



```
String resourceUrl = "https://claritas360stg.claritas.com/smsapi/reportengine/webservice/reports/getJobStatus";
```

```
UriComponentsBuilder builder = UriComponentsBuilder.fromUriString(resourceUrl)
.queryParam("jobld", jobld);
```

```
return restTemplate.exchange(builder.toUriString(), HttpMethod.GET, entity, String.class);
}
```

In the previous code snippet, the accessToken returned by the previous **getAccessToken()** call is used as the first argument to the method call of **getJobStatus()** above. The jobId returned by the previous **submitReportJob()** call is used as the second argument to the method call of getJobStatus() above. If the business list request process has been completed a business list will be returned in the returned ResponseEntity (see below).

Response

<200> and the file will be streamed upon completion

Additional Reference Tables

GEOCODE	DESCRIPTION	OUTPUT COLUMN NAME
STA	State code	STA_GCODE
STAN	State Name	STA_GEOGRAPHIC_NAME
СТҮ	County code	CTY_GCODE
CTYN	County name	CTY_GEOGRAPHIC_NAME
TRA	Tract code	TRA_GCODE
BGR	Block group code	BGR_GCODE
CSA	Combined Statistical Area Code	CSA_GCODE
CSAN	Combined Statistical Area Name	CSA_GEOGRAPHIC_NAME
CBS	Core Based Statistical Area Code	CBS_GCODE
CBSN	Core Based Statistical Area Name	CBS_GEOGRAPHIC_NAME
DMA	Nielsen Designated Market Area Code	DMA_GCODE
DMAN	Nielsen Designated Market Area Name	DMA_GEOGRAPHIC_NAME
PLA	Place Code	PLA_GCODE
PLAN	Place Name	PLA_GEOGRAPHIC_NAME
MCD	Minor Civil Division Code	MCD_GCODE
MCDN	Minor Civil Division Name	MCD_GEOGRAPHIC_NAME
TDZ	Three Digit ZIP Code	TDZ_GCODE
CNG	Congressional District Code	CNG_GCODE
CNGN	Congressional District Name	CNG_GEOGRAPHIC_NAME

GEOGRAPHIC_DATA – This contains geographic variables used by the standard geo JSON objects.



Sample Java Code for Calling Report Services

Below are the following: a java file and a pom.xml file that combines all the Java® code snippets referenced throughout the document. You can generate the structure of the project using Spring Boot's <u>Spring Initializer</u> and make use of the linked files to test the examples.

DemoApplication

pom



CUSTOM REPORT SERVICES

The custom report services enable you to run a report based on a custom report template using the analysis areas you specify. Geographic areas can be specified by designating a center point with a radius (or radii), a multi-polygon, or by using standard geographic locations.

Important: Only the analysis areas can be specified through Web Services. The Level of Detail and Parent Geography keys are not currently allowed (the geographies that are sent in the request are the ones that will be returned).

Submit Report Service Call

The Submit Custom Report service call allows you to send geographic information to the **submitReportJob** rest call which returns a **jobld** if the call was successful. The jobld can then be used to track the request and is used in other rest calls. The inputs for **submitReportJob** are specified in JSON which forms the body of the POST rest call.

The tables below detail the keys and values used in the JSON that forms the body of the submitReportJob POST rest call. If the wrong JSON is submitted, the service will return a 505 error.

CUSTOM REPORTS				
KEY	VALUE	NOTES		
"report_id"	"CR" (Unique value for each custom report template)	The report id is the web service key defined for each custom report template and can be found in Claritas 360 on the My Content -> Report Templates page.		
"prompt_id"	"areas"	This prompt_id is used in conjunction with the sub key geos (see below).		
	"report_name"	Set this value to assign a report name. The report name cannot contain special characters.		

The **geos** key is associated with three types of geo objects. See the following examples.

KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
"type"	"radius"	{ "dynamicArea": "true", "type": " radius ", "name":"MyRadius1", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822" }],	Latlongs (latitude and longitude) specifies the center of the circle. The units of the radii are in miles.



KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
		"radii": ["1"] }, { "dynamicArea": "true", "type": " radius ", "name":"MyRadius3", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822" }], "radii": ["3"] }, { "dynamicArea": "true", "type": " radius ", "name":"MyRadius5", "latLongs": [{ "latitude": "39.226557", "longitude": "-84.353822" }], "radii": ["5"]	
	"drivedistance"	<pre> } { "dynamicArea": "true", "type": "drivedistance", "name":"My 4 mile drive distance", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092" }], "distance": ["4"] }, { "dynamicArea": "true", "type": "drivedistance", "name": "my 8 mile drive distance", "name": "my 8 mile drive distance", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092" }], "distance": ["8"] } </pre>	



KEY	VALUE	GEO JSON OBJECT EXAMPLE	NOTES
	"drivetime"	<pre>{ "dynamicArea": "true", "type": "drivetime", "name":"My drivetime 5 min", "latLongs": [{ "latitude": "39.041499947", "longitude": "-76.504069092" }], "time": ["5"] }, { "dynamicArea": "true", "type": "drivetime", "name": "my drive time 10 min", "latLongs": [{ "latitude": "39.041499947", "latitude": "39.041499947", "longitude": "-76.504069092" }], "time": ["10"] } </pre>	
	"multipolygon"	{ "dynamicArea": "true", "type": " multipolygon ", "analysisAreaName":"MyPolygon1", "wkt": "MULTIPOLYGON(((-76.521898408 39.051802928, -76.516877775 39.050647885, -76.504069092 39.041499947)))" }	Multi-polygons are specified by a set of coordinates that correspond to any number of polygons. These polygons are each defined by latlong points that define a particular polygon's area.
	(type not set) Standard GEO	{ "level_codes": ["01"], "geo_level": "STA", "level_names": ["Alabama"] }	Standard geos are specified by level codes and geo levels. <u>Geo_Levels</u>

Sample JSON Files

Custom Report



Test submitReportJob Call in Postman

Click the following link to be taken to the relevant section:

Test the submitReportJob call in Postman

Sample Java Code Using Spring's RestTemplate to Call submit ReportJob

Click the following link to be taken to the relevant section:

View sample Java code using Spring's RestTemplate to Call submitReportJob

Get Job Status Service Call

Click the links below to be taken to the relevant section:

Calling getJobStatus Using Postman to return Job Status

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to Return Job Status

Calling getJobStatus Using Postman to return the Report

Sample Java Code to Call getJobStatus Using Spring's RestTemplate to Return Report

Additional Reference Tables

Sample Java Code for Calling Report Services

Click the following link to be taken to the relevant section:

Sample Java Code for Calling Report Services

TECHNICAL SUPPORT

If you need further assistance, not provided in the guide, please contact the Claritas Solution Center between 9:00 a.m. and 8:00 p.m. (Monday through Friday, EST) at 800.866.6511

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